



Notification No. _____

**Notification of the Intention to Exercise Warrants No. 6 (DEMCO-W6) of
Demco Public Company Limited**

Exercise Ratio of 1 Warrant to 1.009 Ordinary Share at Exercise Price of Baht 14.871 Per Share

Exercise Date: the last business day of January and July, from 5 July 2013 to 5 February 2016

The first exercise date is on the last business day of January 2014, and the last exercise date is on 5 February 2016.

Notification Period: 15 business days prior the exercise date from 9.00am – to 4.00pm

Date of notifying the intention to exercise _____

Warrant holder registration No. _____

ATTN: Demco Public Company Limited (the Company)

I (Please specify type of the person notifying the intention to exercise warrant)

 Thai individual Identification No. _____ Alien individual Alien Card/Passport No. _____

 Thai juristic entity Company Registration No. _____ Alien juristic entity Company Registration No. _____
Name Mr. Mrs. Miss Others _____ Sex Male Female Current Address No. _____ Moo _____

Soi _____ Sub-District _____ District _____ Province _____ Postal Code _____

Telephone _____ Email _____ Nationality _____ Occupation _____

Date of Birth (A.D.) _____ Tax ID No. _____ Type of Tax Planning Tax not to be deducted Tax to be deducted

Being the warrant holder of the Company, I hereby intend to exercise the right to purchase the ordinary shares of the Company as follows:

Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)	Total Payment (in Words)
		14.871		

I herewith submit the payment of the ordinary shares by

 Cheque Draft Cashier's Cheque Bank Payment Order Cheque No. _____ Date _____ Bank _____

Branch _____ that can be cashed in the Bangkok Metropolitan area payable to "Demco Public Company Limited for the payment of increasing capital"

 Cash/Cash Deposits to current account named "Demco Public Company Limited for the payment of increasing capital" of Kasikorn Bank Public Company Limited, Rangsit Branch,

Account No. 183-2-69529-5. I herewith submit the copy of pay-in slip together with this Notification

I have delivered the warrant certificate or Slip certificate and I will receive the part of warrants which are not exercised (if any) as follows:

Warrant Certificate or Slip Certificate		Number of the Warrants Not to Be Exercised (If Any) (Units)
No.	Units	

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

 Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign _____ TSD member No. _____ to deposit the said shares with Thailand Securities Depository Co., Ltd. for my securities trading account number _____ maintained with that TSD member

 Issue the share certificate in my name. I hereby agree to assign the Company to deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date

 Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said shares with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me within 15 days

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed _____ Warrant Holder

(_____)

Receipt of the Notification of the Intention to Exercise Warrants of Demco Public Company Limited (The warrant holder please fill this part)

Notification No. _____

Demco Public Company Limited received payment from (Warrant holder's name) _____ who agrees to exercise the warrants of the Company by delivering warrant certificate in the number of _____ units which are intended to be exercised in the number of _____ units, with total payment of _____ Baht with the warrants not to be exercised in the number of _____ units

Paid by Cash/Cash deposit Cheque Draft Bill of Exchange Bank payment order Cheque No. _____ Date _____ Bank _____

Branch _____ If the warrant holder is allotted the said ordinary shares, the warrant holder agrees to proceed as follows:

 Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No. _____ to deposit them for trading account no. _____

 Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit for the Company's account number 600 for me

 Deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 15 days after the exercise date

Authorized Officer _____

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	030	I V GLOBAL SECURITIES PUBLIC CO., LTD.
003	COUNTRY GROUP SECURITIES PUBLIC CO.,LTD.	032	KTB SECURITIES (THAILAND) COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	038	AEC SECURITIES PUBLIC COMPANY LIMITED
006	PHATRA SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
007	CIMB SECURITIES (THAILAND) COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES CO.,LTD.
010	MERRILLI LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
015	APPLE WEALTH SECURITIES COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
019	KKTRADE SECURITIES COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
022	TRINITY SECURITIES CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
023	SCB SECURITIES CO.,LTD.	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	248	KT ZMICO SECURITIES COMPANY LIMITED
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED		
SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
242	CITICORP SECURITIES (THAILAND) LIMITED)	245	THANACHART BANK PUBLIC COMPANY LIMITED
CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
301	CITIBANK, N.A. - CUSTODY SERVICES	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	336	KIATNAKIN BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORNBANK PUBLIC COMPANY LIMITED	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	345	THANACHART BANK PUBLIC COMPANY LIMITED
326	THE ROYAL BANK OF SCOTLAND N.V., BANGKOK BRANCH	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED		