



Notification No. _____

Notification of the Intention to Exercise Warrants No. 7 (DEMCO-W7) of**DEMCO Public Company Limited**

Exercise Ratio of 1 Warrant to 1 Ordinary Share at Exercise Price of Baht 3.50 Per Share

Submit Time 9.30 am – to 3.30 pm

Date of notifying the intention to exercise _____

Warrant holder registration No. _____

ATTN: DEMCO Public Company Limited (the Company)

I (Please specify type of the person notifying the intention to exercise warrant)

 Thai individual Identification No. _____ Alien individual Alien Card/Passport No. _____ Thai juristic entity Company Registration No. _____ Alien juristic entity Company Registration No. _____Name Mr. Mrs. Miss Others _____ Sex Male Female Current Address No. _____ Moo _____

Soi _____ Sub-District _____ District _____ Province _____ Postal Code _____

Telephone _____ Email _____ Nationality _____ Occupation _____

Date of Birth (A.D.) _____ Tax ID No. _____ Type of Tax Planning Tax not to be deducted Tax to be deducted

Being the warrant holder of the Company, I hereby intend to exercise the right to purchase the ordinary shares of the Company as follows:

Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)	Total Payment (in Words)
		3.50		

I herewith submit the payment of the ordinary shares by

 Cheque Draft Cashier's Cheque Bank Payment Order Cheque No. _____ Date _____ Bank _____

Branch _____ that can be cashed in the Bangkok Metropolitan area payable to "DEMCO Public Company Limited for the payment of increasing capital"

 Cash/Cash Deposits to current account named "DEMCO Public Company Limited for the payment of increasing capital" of Kasikorn Bank Public Company Limited, Rangsit Branch,

Account No. 183-2-69529-5 I herewith submit the copy of pay-in slip together with this Notification

I have delivered the warrant certificate or Slip certificate and I will receive the part of warrants which are not exercised (if any) as follows:

Warrant Certificate or Slip Certificate		Number of the Warrants Not to Be Exercised (If Any) (Units)
No.	Units	

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

 Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign _____ TSD member No. _____ to deposit the said shares with Thailand Securities Depository Co., Ltd. for my securities trading account number _____ maintained with that TSD member Issue the share certificate in my name. I hereby agree to assign the Company to deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said shares with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me within 15 days

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed _____ Warrant Holder

(_____)

Receipt of the Notification of the Intention to Exercise Warrants of DEMCO Public Company Limited (The warrant holder please fill this part)

Notification No. _____

DEMCO Public Company Limited received payment from (Warrant holder's name) _____ who agrees to exercise the warrants of the Company by delivering warrant certificate in the number of _____ units which are intended to be exercised in the number of _____ units, with total payment of _____ Baht with the warrants not to be exercised in the number of _____ units

Paid by Cash/Cash deposit Cheque Draft Bill of Exchange Bank payment order Cheque No. _____ Date _____ Bank _____

Branch _____ If the warrant holder is allotted the said ordinary shares, the warrant holder agrees to proceed as follows:

 Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No. _____ to deposit them for trading account no. _____ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit for the Company's account number 600 for me Deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 15 days after the exercise date

Authorized Officer _____

BROKER			
Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	034	PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
003	Pi Securities Public Company Limited	038	Beyond Securities Public Company Limited
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
006	Kiatnakin Phatra Securities Public Company Limited	051	SBI THAI ONLINE SECURITIES CO.,LTD.
007	CGS-CIMB Securities (Thailand) Co., Ltd.	052	GMO-Z com Securities (Thailand) Public Company Limited
008	ASIA PLUS SECURITIES COMPANY LIMITED	053	LIBERATOR SECURITIES CO.,LTD.
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	ASIA WEALTH SECURITIES COMPANY LIMITED.
014	Krungsri Capital Securities Public Company Limited	221	MERCHANT PARTNERS SECURITIES LIMITED.
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LTD.
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO.,LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	InnovestX Securities Co., Ltd.	242	CITICORP SECURITIES (THAILAND) LIMITED)
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LTD.
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	Krunghai XSpring Securities Company Limited
030	I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
032	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED		
SUB-BROKER			
Participant No.	Company Name	Participant No.	Company Name
258	KKP DIME SECURITIES COMPANY LIMITED		
CUSTODIAN			
Participant No.	Company Name	Participant No.	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	329	TMBThanachart Bank Public Company Limited
245	TMBThanachart Bank Public Company Limited	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK-BOND
301	CITIBANK, N.A. - CUSTODY SERVICES	334	TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	336	Kiatnakin Phatra Bank Public Company Limited
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	337	TMBThanachart Bank Public Company Limited
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	THE KRUNG THAI BANK PUBLIC CO.,LTD.	340	JPMORGAN CHASE BANK (BOND TRADING)
308	KASIKORNBANK PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
312	STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	350	SIAM WEALTH SECURITIES COMPANY LIMITED
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	WEALTH MAGIK SECURITIES CO.,LTD
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	412	Srisawad Capital 1969 Public Company Limited
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)