



Notification No. \_\_\_\_\_

**Notification of the Intention to Exercise Warrants No. 8 (DEMCO-W8) of  
DEMCO Public Company Limited**

Exercise Ratio of 1 Warrant to 1 Ordinary Share at Exercise Price of Baht 2.00 Per Share

Submit Time 9.30 am – to 3.30 pm

Date of notifying the intention to exercise \_\_\_\_\_

Warrant holder registration No. \_\_\_\_\_

ATTN: DEMCO Public Company Limited (the Company)

I (Please specify type of the person notifying the intention to exercise warrant)

☐ Thai individual Identification No. \_\_\_\_\_ ☐ Alien individual Alien Card/Passport No. \_\_\_\_\_☐ Thai juristic entity Company Registration No. \_\_\_\_\_ ☐ Alien juristic entity Company Registration No. \_\_\_\_\_Name ☐ Mr. ☐ Mrs. ☐ Miss ☐ Others \_\_\_\_\_ Sex ☐ Male ☐ Female Current Address No. \_\_\_\_\_ Moo \_\_\_\_\_

Soi \_\_\_\_\_ Sub-District \_\_\_\_\_ District \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_ Nationality \_\_\_\_\_ Occupation \_\_\_\_\_

Date of Birth (A.D.) \_\_\_\_\_ Tax ID No. \_\_\_\_\_ Type of Tax Planning ☐ Tax not to be deducted ☐ Tax to be deducted

Being the warrant holder of the Company, I hereby intend to exercise the right to purchase the ordinary shares of the Company as follows:

Number of the Warrants to Be Exercised (Units)	Number of the Ordinary Shares to Be Received from the Exercise (Shares)	Exercise Price (Baht/Share)	Total Payment (Baht)	Total Payment (in Words)
		2.00		

I herewith submit the payment of the ordinary shares by

☐ Cheque ☐ Draft ☐ Cashier's Cheque ☐ Bank Payment Order Cheque No. \_\_\_\_\_ Date \_\_\_\_\_ Bank \_\_\_\_\_

Branch \_\_\_\_\_ that can be cashed in the Bangkok Metropolitan area payable to "DEMCO Public Company Limited for the payment of increasing capital"

☐ Cash/Cash Deposits to current account named "DEMCO Public Company Limited for the payment of increasing capital" of Kasikorn Bank Public Company Limited, Rangsit Branch,

Account No. 183-2-69529-5 I herewith submit the copy of pay-in slip together with this Notification

I have delivered the warrant certificate or Slip certificate and I will receive the part of warrants which are not exercised (if any) as follows:

Warrant Certificate or Slip Certificate		Number of the Warrants Not to Be Exercised (If Any) (Units)
No.	Units	

If I am allotted the said ordinary shares, I agree to proceed as follows (Please choose one):

☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign \_\_\_\_\_ TSD member No. \_\_\_\_\_ to deposit the said shares with Thailand Securities Depository Co., Ltd. for my securities trading account number \_\_\_\_\_ maintained with that TSD member☐ Issue the share certificate in my name. I hereby agree to assign the Company to deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 14 days after the exercise date☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit the said shares with Thailand Securities Depository Co., Ltd. for the Company's account number 600 for me within 15 days

I hereby undertake to purchase the said ordinary shares or in the number allotted by the Company and shall not revoke this Notification. If I do not return this duly completed Notification with payment or the cheque/draft/Bill of Exchange has not been honored within the exercise period, I shall be deemed to have not exercised the warrants.

Signed \_\_\_\_\_ Warrant Holder

( \_\_\_\_\_ )

**Receipt of the Notification of the Intention to Exercise Warrants of DEMCO Public Company Limited (The warrant holder please fill this part)**

Notification No. \_\_\_\_\_

DEMCO Public Company Limited received payment from (Warrant holder's name) \_\_\_\_\_ who agrees to exercise the warrants of the Company by delivering warrant certificate in the number of \_\_\_\_\_ units which are intended to be exercised in the number of \_\_\_\_\_ units, with total payment of \_\_\_\_\_ Baht with the warrants not to be exercised in the number of \_\_\_\_\_ units

Paid by ☐ Cash/Cash deposit ☐ Cheque ☐ Draft ☐ Bill of Exchange ☐ Bank payment order Cheque No. \_\_\_\_\_ Date \_\_\_\_\_ Bank \_\_\_\_\_

Branch \_\_\_\_\_ If the warrant holder is allotted the said ordinary shares, the warrant holder agrees to proceed as follows:

☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and assign TSD member No. \_\_\_\_\_ to deposit them for trading account no. \_\_\_\_\_☐ Issue the share certificate in the name of "Thailand Securities Depository Co., Ltd. for Depositors" and deposit for the Company's account number 600 for me☐ Deliver the said share certificates to me at the address appeared in the record of the TSD by registered post within 15 days after the exercise date

Authorized Officer \_\_\_\_\_

BROKER			
Participant No	Company Name	Participant No	Company Name
002	TISCO SECURITIES COMPANY LIMITED	048	AIRA Securities Public Company Limited
003	Pi Securities Public Company Limited	050	ASL Securities Company Limited
004	DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES CO.,LTD.
005	Land and Houses Securities Public Company Limited	052	GMO-Z com Securities (Thailand) Public Company Limited
006	Kiatnakin Phatra Securities Public Company Limited	053	Liberator Securities Co., Ltd.
007	CGS INTERNATIONAL SECURITIES (THAILAND) COMPANY LIMITED	200	MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LIMITED
010	Merrill Lynch Securities (Thailand) Limited	221	MERCHANT PARTNERS SECURITIES PUBLIC LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	224	Bualuang Securities Public Company Limited
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	230	GLOBLEX SECURITIES COMPANY LIMITED
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	242	CITICORP SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES COMPANY LIMITED	243	TSFC SECURITIES PUBLIC COMPANY LIMITED
023	InnovestX Securities Co., Ltd.	244	MACQUARIE SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	248	Krungthai XSpring Securities Company Limited
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	254	MTS Capital Co., Ltd.
030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	526	BBL ASSET MANAGEMENT CO., LTD.
032	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	527	Thanachart Fund Management Co.,Ltd.
033	FINANSA SECURITIES LIMITED	800	MINISTRY OF FINANCE
034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
038	Beyond Securities Public Company Limited		
SUB-BROKER			
Participant No	Company Name	Participant No	Company Name
251	HUASENGHENG GOLD FUTURES CO.,LTD.	258	KKP DIME SECURITIES COMPANY LIMITED
252	YLG Bullion & Futures Co.,Ltd		
CUSTODIAN			
Participant No	Company Name	Participant No	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	407	SUMITOMO MITSUI BANKING CORPORATION
245	TMB Thanachart Bank Public Company Limited	408	GOVERNMENT SAVINGS BANK
301	CITIBANK, N.A.	410	BANK OF AYUDHYA PUBLIC COMPANY LIMITED FOR TREASURY
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	411	BANGKOK BANK PUBLIC COMPANY LIMITED
303	BANGKOK BANK PUBLIC COMPANY LIMITED - CUSTODY	412	Srisawad Capital 1969 Public Company Limited
304	THE HONGKONG AND SHANGHAI BANKING CORP.,LIMITED BKK.	413	MIZUHO BANK,LIMITED BANGKOK BRANCH
305	THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	415	BANK OF AMERICA, NATIONAL ASSOCIATION
308	KASIKORNBANK PUBLIC COMPANY LIMITED (CUSTODIAN)	416	DEUTSCHE BANK AG BANGKOK BRANCH
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	417	RHB BANK BERHAD
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	418	BNP PARIBAS
318	DEUTSCHE TRUSTEE COMPANY LIMITED	420	BANK FOR AGRICULTURE AND AGRICULTURAL CO-OPERATIVES
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CU	421	GOVERNMENT HOUSING BANK

324	UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY LIMITED	424	ISLAMIC BANK OF THAILAND
328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
329	TMB Thanachart Bank Public Company Limited	426	Oversea-Chinese Banking Corporation LTD. Bangkok Branch
330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.- BOND	427	SUMITOMO MITSUI TRUST BANK (THAI) PCL.
334	TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN	429	MEGA INTERNATIONAL COMMERCIAL BANK PUBLIC COMPANY LIMITED
336	Kiatnakin Phatra Bank Public Company Limited	430	ADVANCE FINANCE PUBLIC COMPANY LIMITED
337	TMB Thanachart Bank Public Company Limited	431	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)	432	Bank of Ayudhya Public Company Limited - For Bond
340	JPMORGAN CHASE BANK	433	Government Saving Bank For Custody
343	CIMB THAI BANK PUBLIC COMPANY LIMITED	512	SMALL AND MEDIUM ENTERPRISE DEVELOPMENT BANK OF THAILAND
344	PST FOR CUSTODIAN	513	Kiatnakin Phatra Bank Public Company Limited-Treasury
346	LAND AND HOUSES BANK PUBLIC COMPANY LIMITED	517	PTT SAVING AND CREDIT COOPERATIVE, LIMITED.
347	Kiatnakin Phatra Bank Public Company Limited	518	LAND AND HOUSES BANK PUBLIC COMPANY LIMITED
348	TRINITY SECURITIES COMPANY LIMITED FOR CUSTODY	520	ONE ASSET MANAGEMENT LIMITED
349	KPM Securities Company Limited	521	TMB Asset Management Co., Ltd.
350	SIAM WEALTH SECURITIES COMPANY LIMITED	522	EMPLOYEE IRPC GROUP SAVING AND CREDIT COOPERATIVE LIMITED
351	Wealth Magik Securities Company Limited	524	DEPOSIT PROTECTION AGENCY
352	BLUEBELL SECURITIES COMPANY LIMITED	525	KRUNG THAI ASSET MANAGEMENT PCL
354	Bank of China (Thai) Public Company Limited	528	BJC Staff Savings Cooperative Ltd.
355	APOLLO WEALTH SECURITIES COMPANY LIMITED	529	MAYBANK ASSET MANAGEMENT (THAILAND) CO.,LTD.
402	KASIKORNBANK PUBLIC COMPANY LIMITED (BOND)	532	BANGKOK CAPITAL ASSET MANAGEMENT COMPANY LIMITED
403	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED (FOR TREASURY)	534	UOB ASSET MANAGEMENT (THAILAND) COMPANY LIMITED
404	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED FOR TREASURY	900	Taiwan Depository & Clearing Corporation
405	CIMB THAI BANK PUBLIC COMPANY LIMITED FOR TREASURY OPERATIONS DEPT.		

## Personal Data Protection Declaration For the exercise of warrants to purchase ordinary shares (DEMCO-W8)

DEMCO Public Company Limited ("the Company") places importance on the protection of personal information. therefore requesting information following for you to know in order to comply with the Personal Data Protection Act B.E. 2562

1. Collected personal data The company needs to collect your personal data, including name, surname, address, telephone number. ID card number passport number Securities holder registration number, e-mail. A copy of the shareholder's ID card/passport is required. Religious information, which is sensitive personal information, may appear in the ID card, and the Company does not intend to collect such information. The owner of the data can blackout that part of the data.

2. Collection of Personal Information Collection of personal data directly from data subjects The Company may collect personal information obtained from other sources, such as the securities registrar or the Thailand Securities Depository (TSD), only if necessary. with the means required by law

3. Objectives of collection, use and disclosure of personal data The Company collects, uses and discloses your personal data in accordance with the purpose of exercising rights to purchase ordinary shares (DEMCO-W8) as required by law. and disclose your personal information and those you refer to according to the Act Personal Data Protection Act 2019 gives you the power to collect without consent. for the legitimate interests of the Company or of other persons or juristic persons or compliance with the law of the Company

4. Period of Personal Data Storage The Company will retain your Personal Data for the period necessary for the purpose of collection, use and disclosure of Personal Data as specified in this announcement. In the event that the retention period of personal data cannot be clearly specified, the Company will retain the data for a period of time. that might be expected based on the standard of collection (e.g. a maximum statutory limit of 10 years)

5. Your rights as a data subject As a data subject, you have the rights set forth in the Personal Data Protection Act B.E. 2562, including rights which may include the right to withdraw consent. The right to request access to and receive personal data, the right to request rectification of personal data Right to request erasure or destruction of personal data Right to request suspension of use of personal information The right to request the transfer of personal data in accordance with the methods prescribed by law. right to complain and the right to object to collection, use or disclose personal information relating to them

6. Disclosure of Personal Data to Other Persons or Other Entities The Company may need to disclose personal data to individuals or juristic persons. or government agencies who work with the company to carry out the objectives stated in this announcement as necessary, such as technology system service providers regulator government agencies or in accordance with the orders of competent officials

7. How to contact If you have any questions or want to ask more details about the protection of personal data. Please contact through the following channels: Regulatory and Control Agency Address No. 59 Moo 1, Tambon Suan Phrik Phei Mueang Pathum Thani District Pathum Thani 12000 Call 02 9595811 ext. 2251, 2252 or Email : sumalee\_don@demco.co.th, Patcharee\_sor@demco.co.th website : <https://www.demco.co.th>